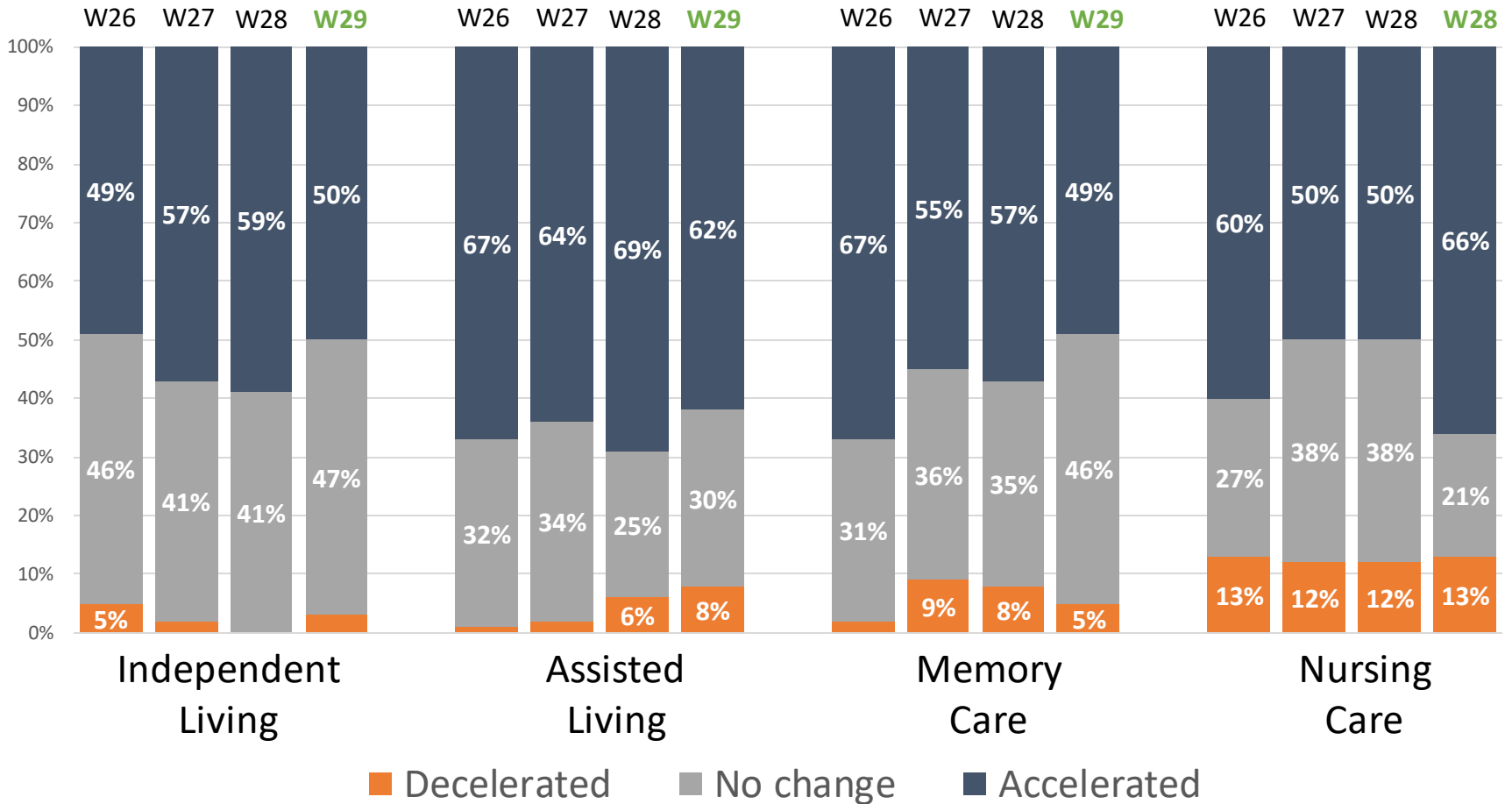


Executive Survey Insights Wave 29 May 17 – June 13, 2021

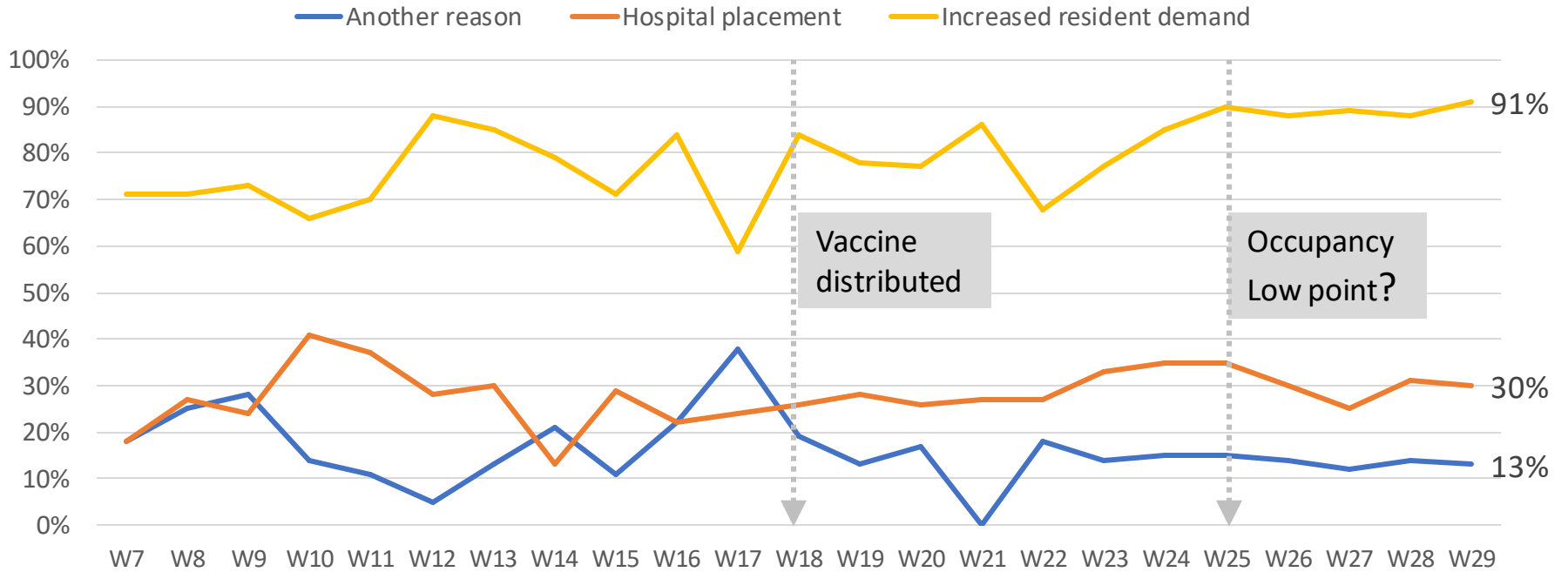
- Report Graphs

Pace of Move-Ins in Past 30-Days



Wave 26 responses collected April 5 to April 18, 2021
 Wave 27 responses collected April 19 to May 2, 2021
 Wave 28 responses collected May 3 to May 16, 2021
 Wave 29 responses collected May 17 to June 13, 2021
 Source: NIC Executive Survey Insights

Reasons for Acceleration in Move-Ins in Past 30-Days

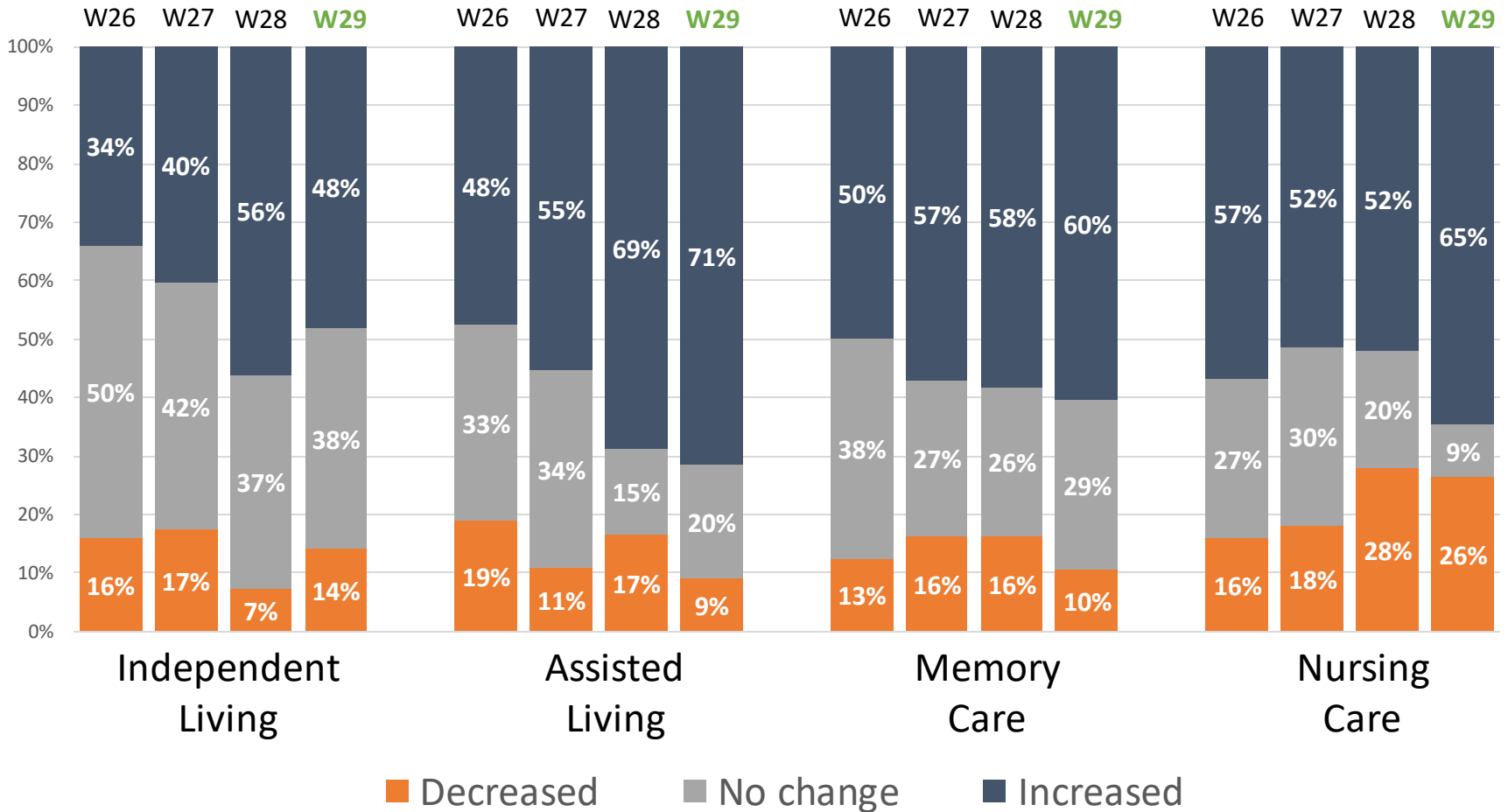


May 11, 2020

June 13, 2021

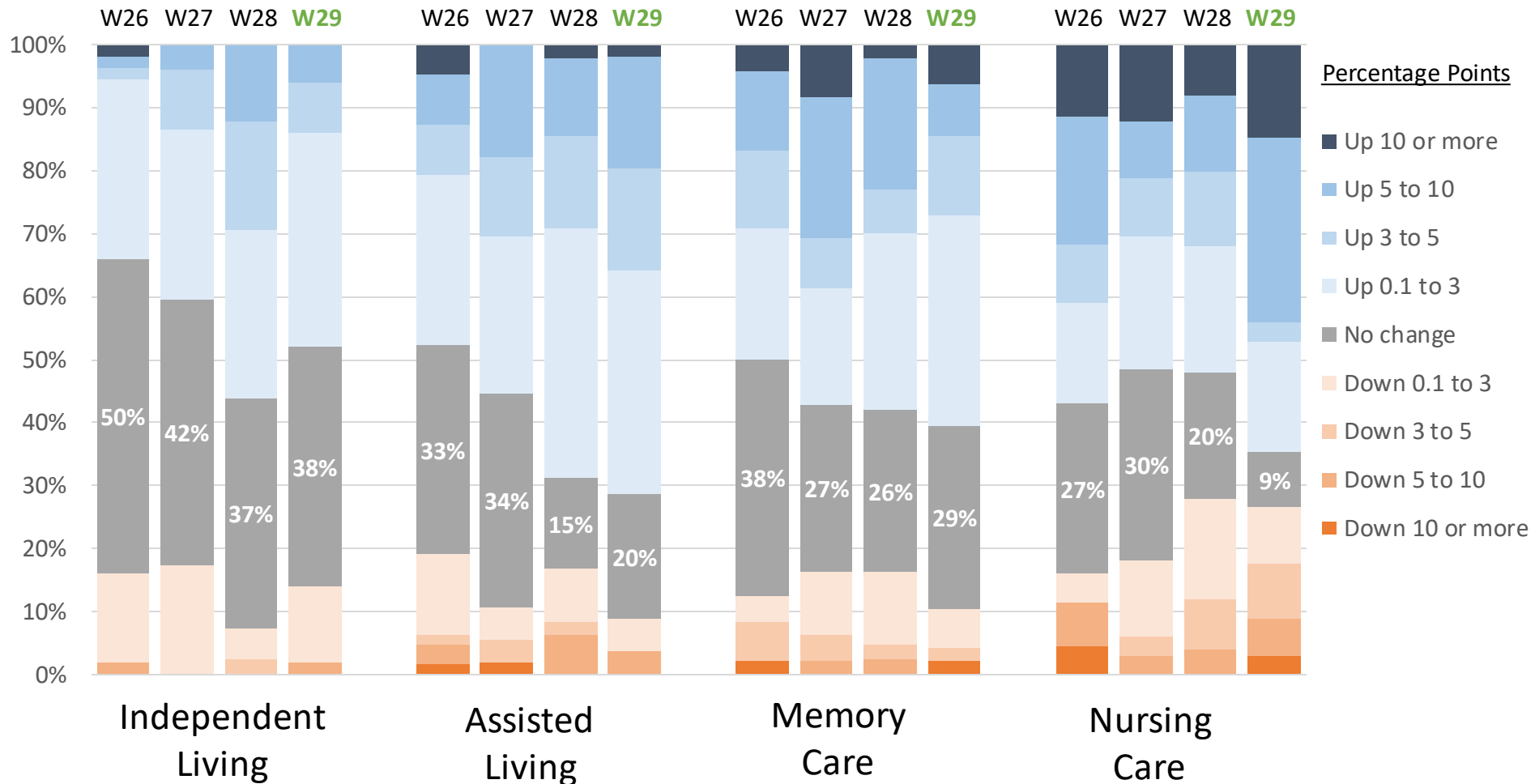
Source: NIC Executive Survey Insights

Change in Occupancy by Care Segment: Current vs. One Month Prior

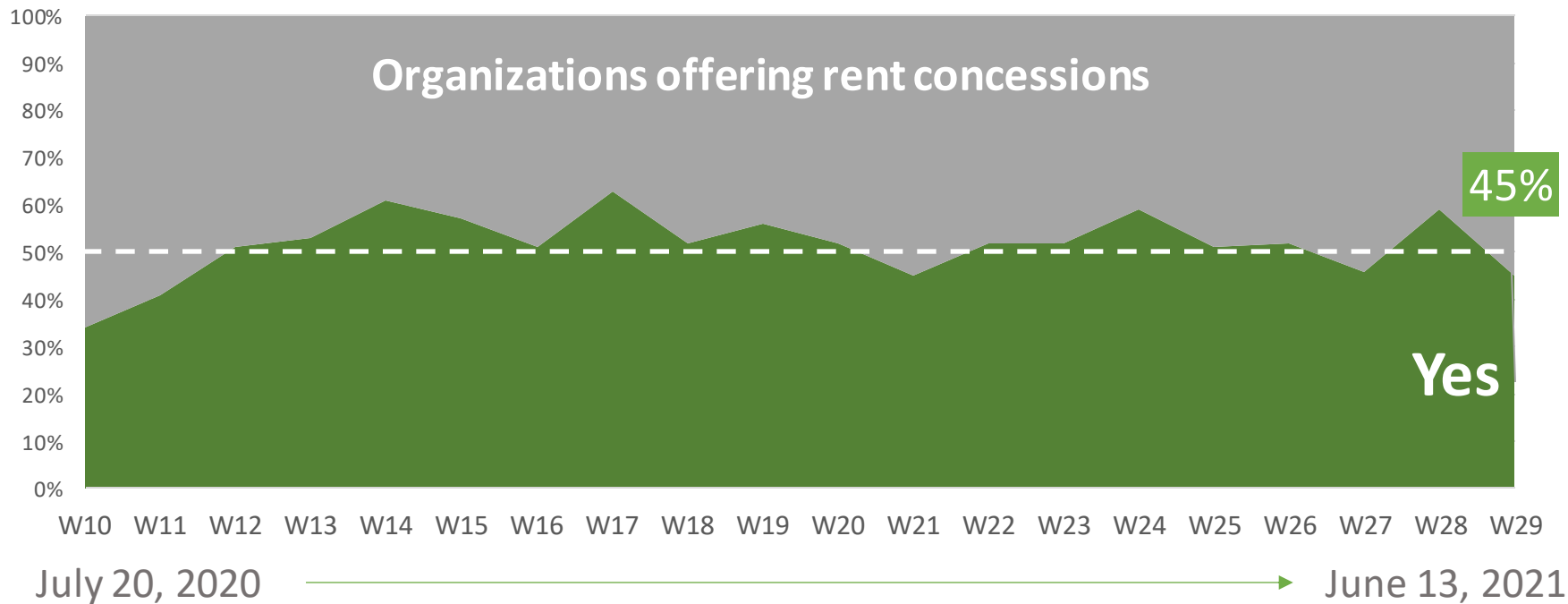


Wave 26 responses collected April 5 to April 18, 2021
 Wave 27 responses collected April 19 to May 2, 2021
 Wave 28 responses collected May 3 to May 16, 2021
 Wave 29 responses collected May 17 to June 13, 2021
 Source: NIC Executive Survey Insights

Change in Occupancy By Care Segment: Current vs. One Month Prior



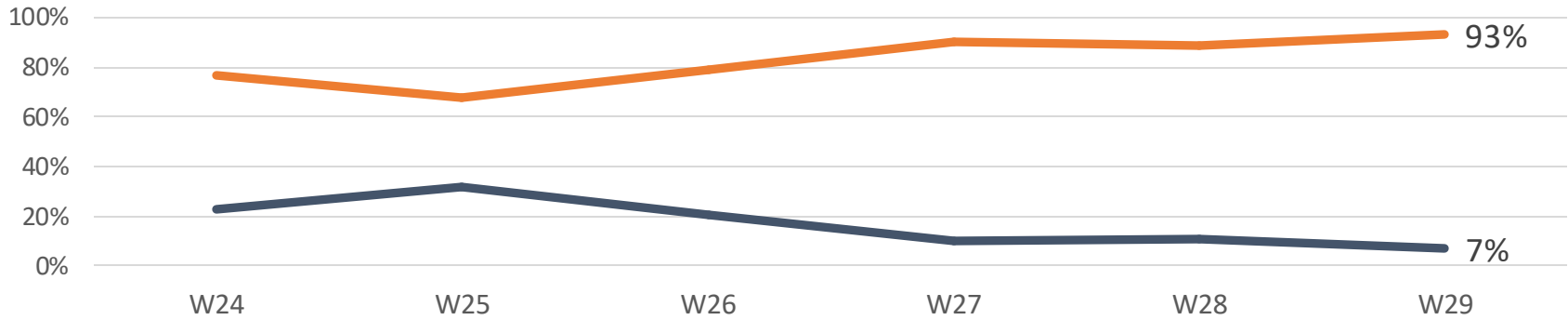
Wave 26 responses collected April 5 to April 18, 2021
 Wave 27 responses collected April 19 to May 2, 2021
 Wave 28 responses collected May 3 to May 16, 2021
 Wave 29 responses collected May 17 to June 13, 2021
 Source: NIC Executive Survey Insights



Source: NIC Executive Survey Insights

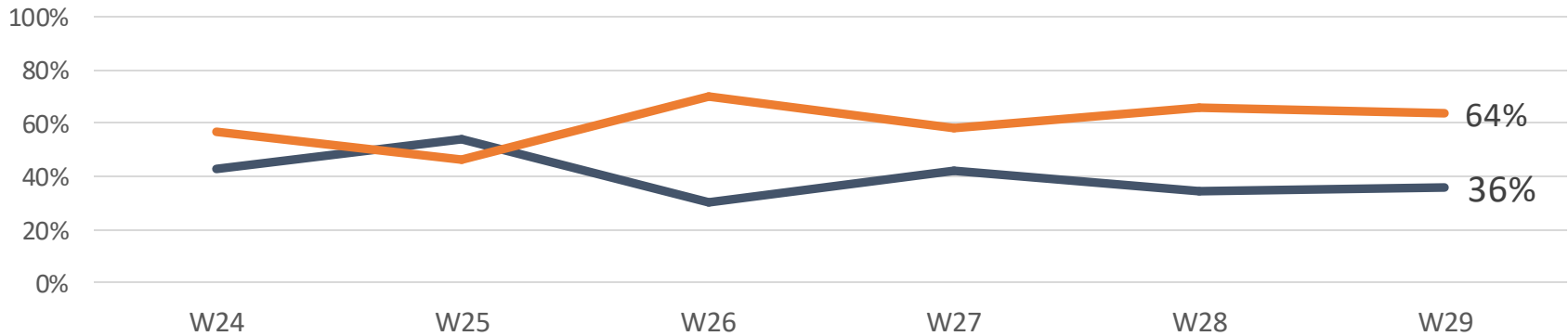
Organizations experiencing staffing shortages

Yes No



Organizations with multiple properties experiencing staffing shortages in % of properties*

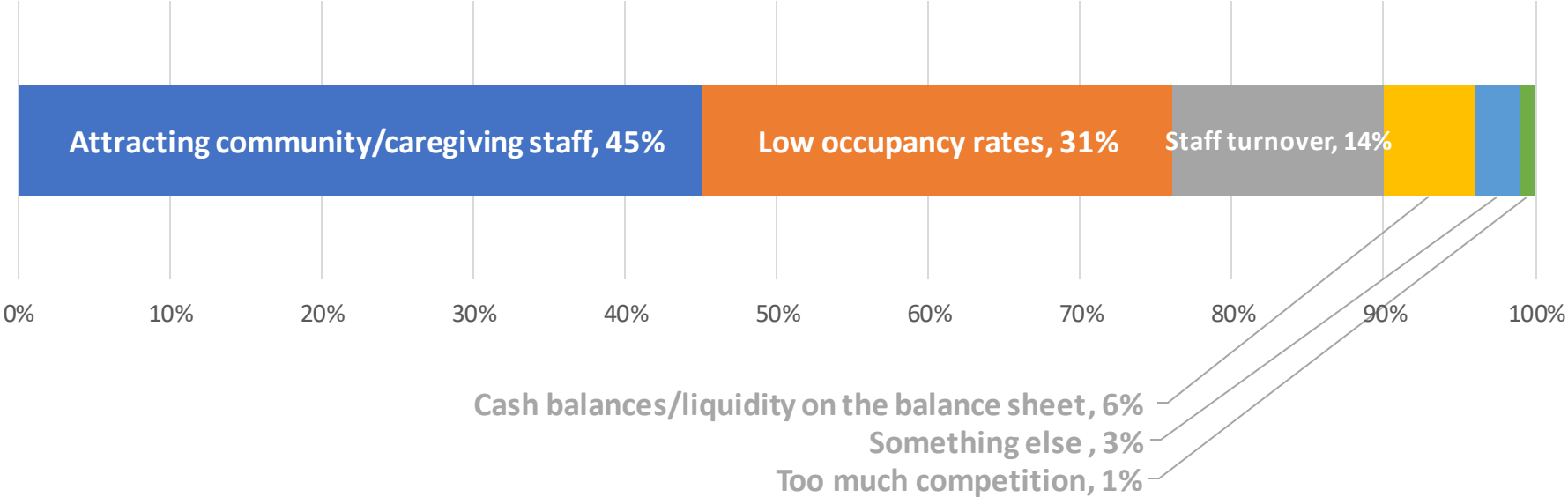
Up to 50% of our properties More than 50% of our properties



March 8, 2021

June 13, 2021

Single biggest challenge at this point in the pandemic



Wave 29 responses collected May 17 to June 13, 2021
Source: NIC Executive Survey Insights