Executive Survey Insights
Wave 29
May 17 – June 13, 2021

• Report Graphs
Pace of Move-Ins in Past 30-Days

Wave 26 responses collected April 5 to April 18, 2021
Wave 27 responses collected April 19 to May 2, 2021
Wave 28 responses collected May 3 to May 16, 2021
Wave 29 responses collected May 17 to June 13, 2021
Source: NIC Executive Survey Insights
Reasons for Acceleration in Move-Ins in Past 30-Days

- Another reason
- Hospital placement
- Increased resident demand

Vaccine distributed
Occupancy Low point?

Source: NIC Executive Survey Insights

May 11, 2020  June 13, 2021
Change in Occupancy by Care Segment: Current vs. One Month Prior

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Change in Occupancy By Care Segment:
Current vs. One Month Prior

Wave 26 responses collected April 5 to April 18, 2021
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Source: NIC Executive Survey Insights
Organizations offering rent concessions

Source: NIC Executive Survey Insights
Organizations with multiple properties experiencing staffing shortages in % of properties*

- Up to 50% of our properties: 36%
- More than 50% of our properties: 64%

Organizations experiencing staffing shortages

- Yes: 93%
- No: 7%

*Respondents with three or more properties

Source: NIC Executive Survey Insights

March 8, 2021 to June 13, 2021
Attracting community/caregiving staff, 45%
Low occupancy rates, 31%
Staff turnover, 14%
Cash balances/liquidity on the balance sheet, 6%
Something else, 3%
Too much competition, 1%

Single biggest challenge at this point in the pandemic

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Source: NIC Executive Survey Insights