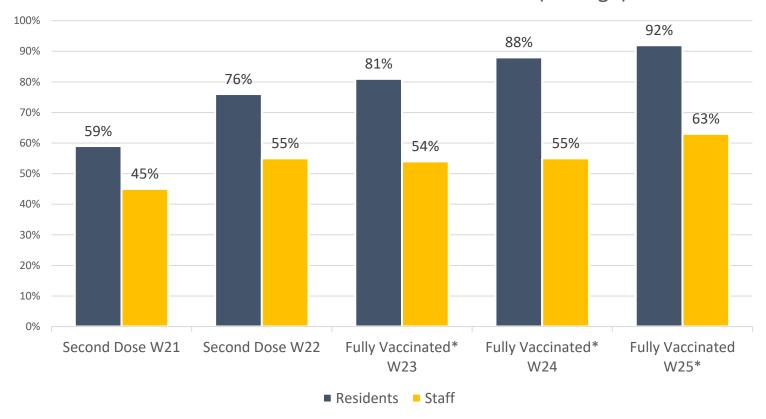


Executive Survey Insights Wave 25 March 22-April 4, 2021

• Report Graphs



## Residents and staff received the vaccine (average)



\*Question worded: "The share of my organization's residents and staff wo have been FULLY vaccinated with the COVID-19 vaccine is..."

Wave 21 responses collected January 25 to February 7, 2021

Wave 22 responses collected February 8 to February 21, 2021

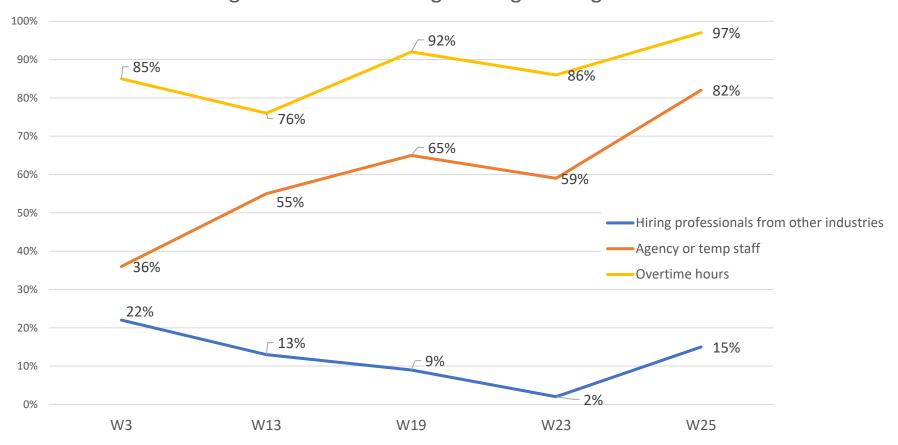
Wave 23 responses collected February 22 to March 7, 2021

Wave 24 responses collected March 8 to March 21, 2021

Wave 25 responses collected March 22 to April 4, 2021

Source: NIC Executive Survey Insights

## Organizations Backfilling Staffing Shortages With...

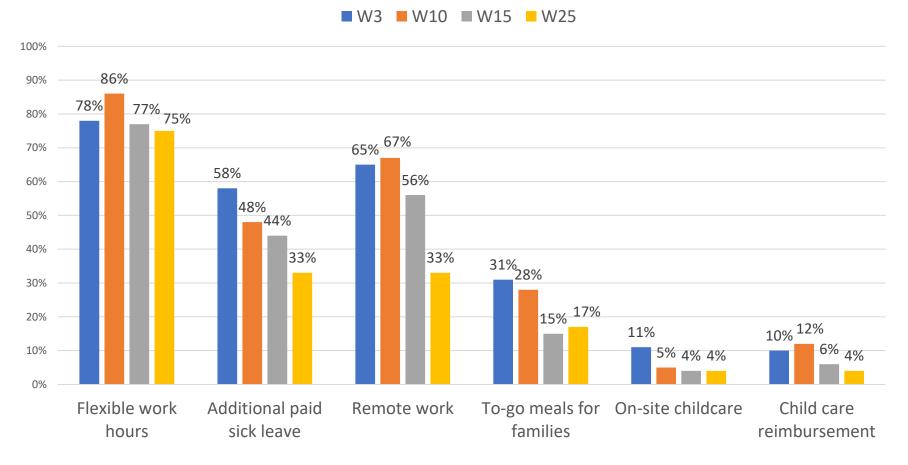


Wave 3 responses collected April 13 to April 19, 2020 Wave 13 responses collected September 28, 2020 to October 11, 2020 Wave 19 responses collected December 28 to January 10, 2020 Wave 23 responses collected February 22 to March 7, 2021 Wave 25 responses collected March 22 to April 4, 2021

Percent of responses shown

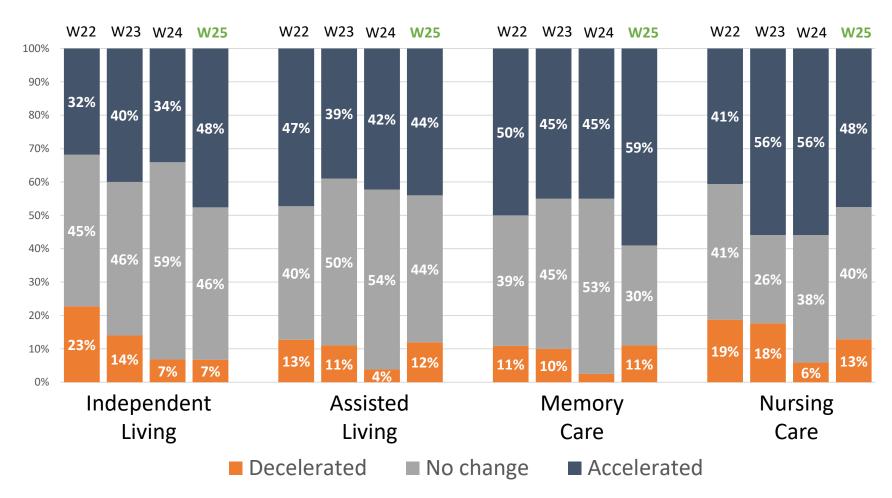
Source: NIC Executive Survey Insights

### Organizations supporting property staff with...



Wave 3 responses collected April 13 to April 19, 2020 Wave 10 responses collected July 20 to August 2, 2020 Wave 15 responses collected October 26 to November 8, 2020 Wave 25 responses collected March 22 to April 4, 2021 Source: NIC Executive Survey Insights

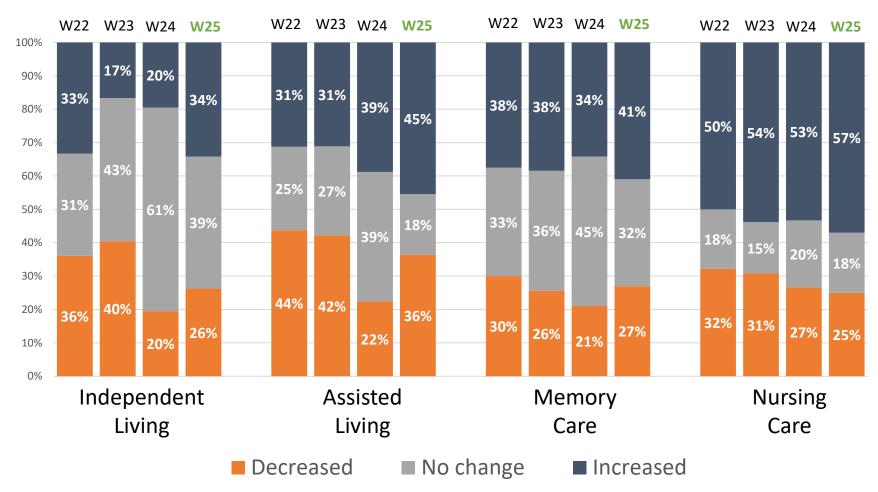
#### Pace of Move-Ins in Past 30-Days



Wave 22 responses collected February 8 to February 21, 2021 Wave 23 responses collected February 22 to March 7, 2021 Wave 24 responses collected March 8 to March 21, 2021 Wave 25 responses collected March 22 to April 4, 2021 Totals may not add to 100% due to rounding

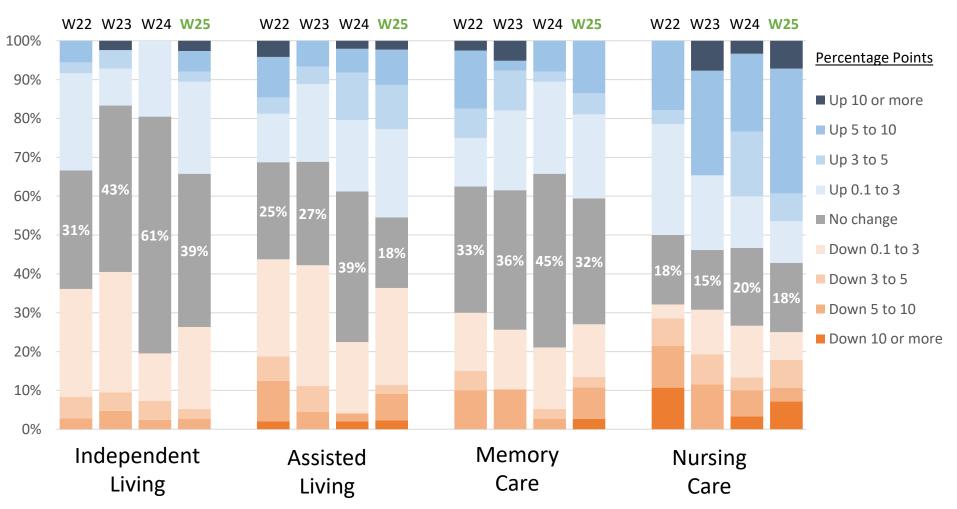
Source: NIC Executive Survey Insights

#### Change in Occupancy by Care Segment: Current vs. One Month Prior



Wave 22 responses collected February 8 to February 21, 2021 Wave 23 responses collected February 22 to March 7, 2021 Wave 24 responses collected March 8 to March 21, 2021 Wave 25 responses collected March 22 to April 4, 2021 Totals may not add to 100% due to rounding Source: NIC Executive Survey Insights

# Change in Occupancy By Care Segment: Current vs. One Month Prior



Wave 22 responses collected February 8 to February 21, 2021 Wave 23 responses collected February 22 to March 7, 2021 Wave 24 responses collected March 8 to March 21, 2021 Wave 25 responses collected March 22 to April 4, 2021 Totals may not add to 100% due to rounding Source: NIC Executive Survey Insights