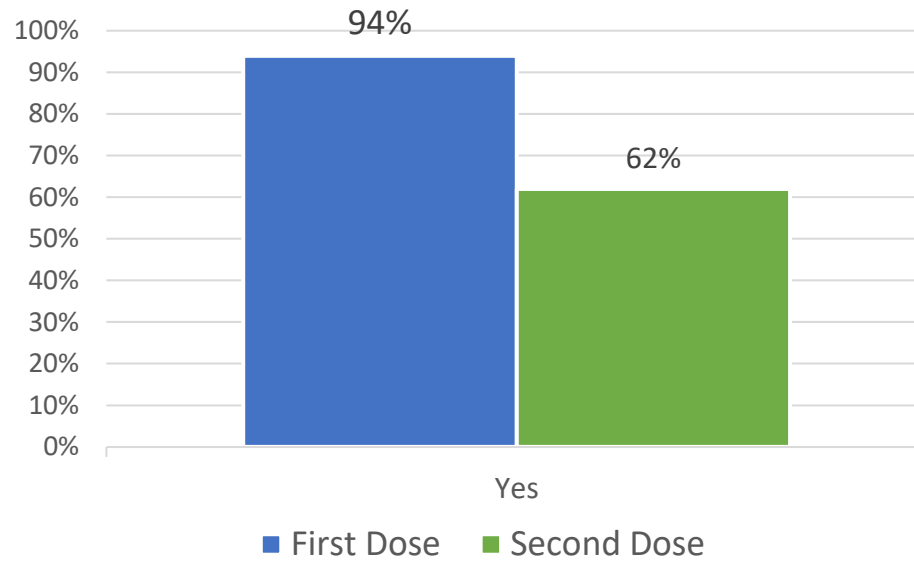


Executive Survey Insights Wave 21 January 25 – February 7, 2021

- Report Graphs

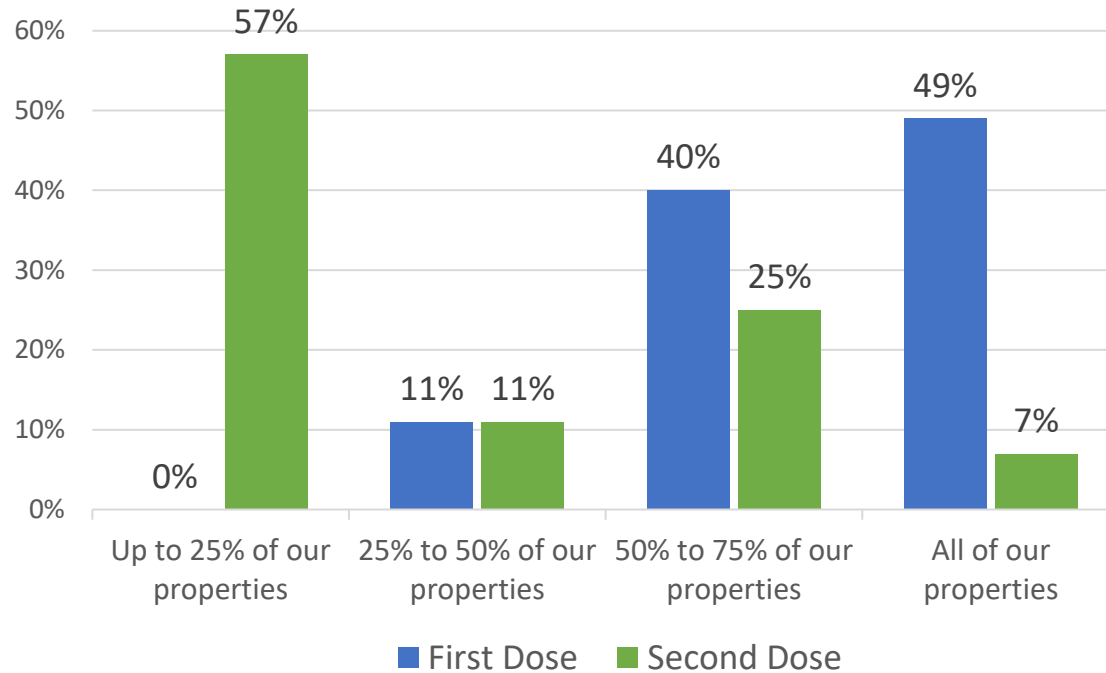
Organizations received the vaccine



Source: NIC Executive Survey Insights

Wave 21 responses collected January 25 to February 7, 2021

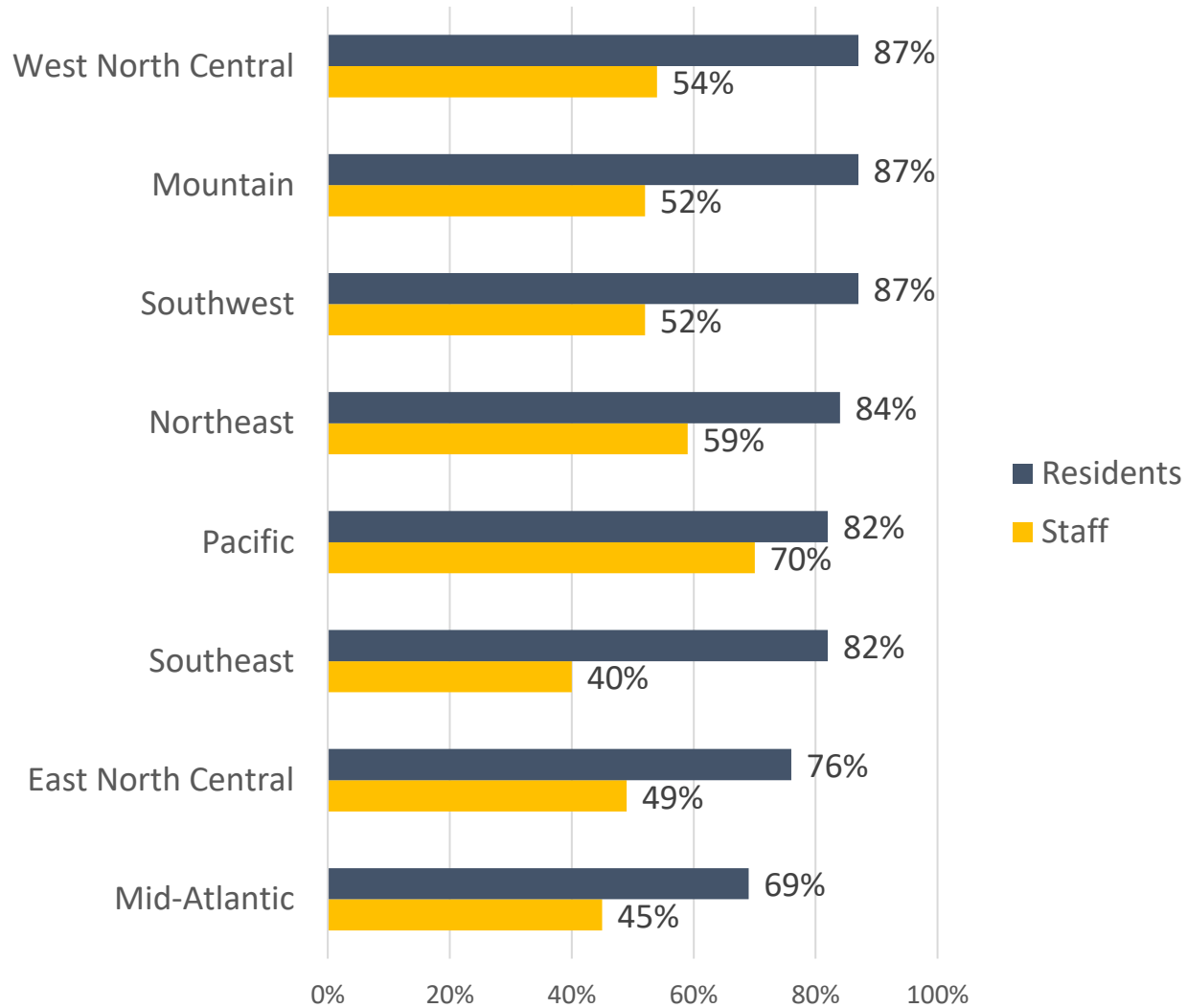
Multiple property organizations received the vaccine in...



Source: NIC Executive Survey Insights

Wave 21 responses collected January 25 to February 7, 2021

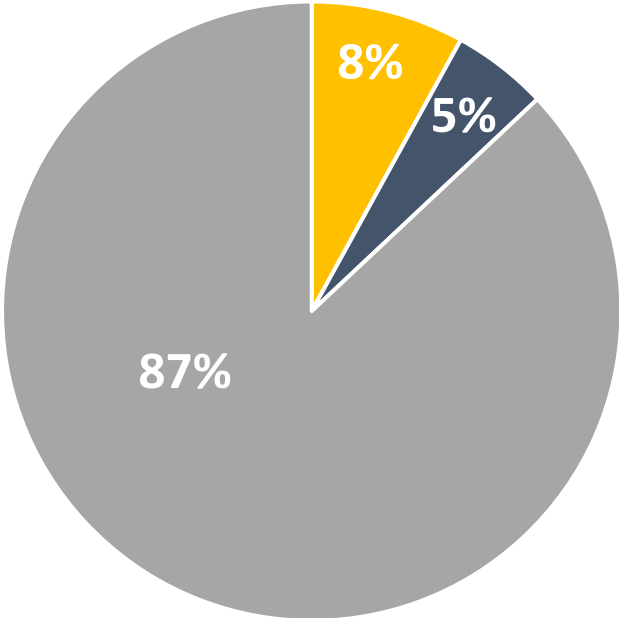
Residents and staff who have taken the first dose of the COVID-19 vaccine by region (mean)



Source: NIC Executive Survey Insights

Wave 21 responses collected January 25 to February 7, 2021

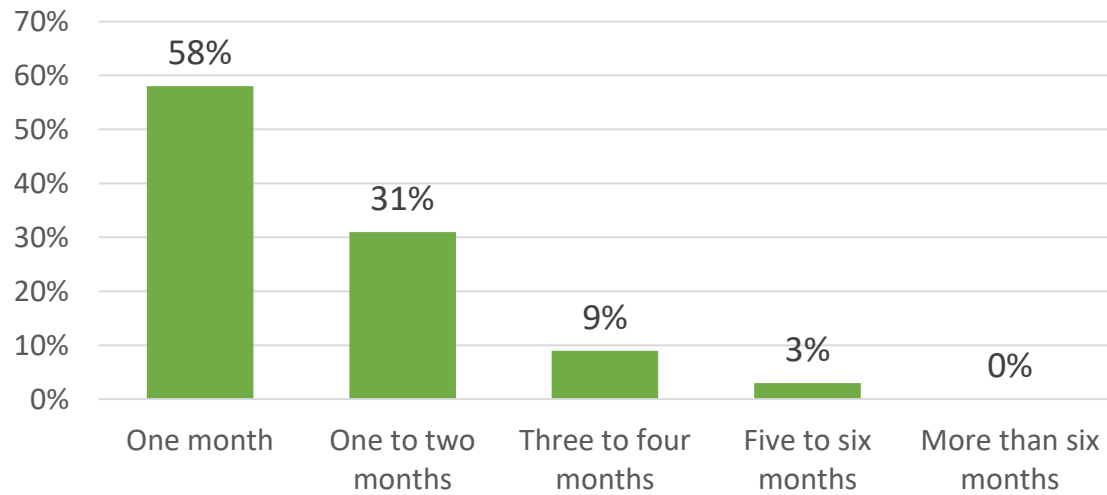
Organizations has made/will make COVID-19 vaccine mandatory for...



■ Staff ■ Residents ■ Neither--it is/will be voluntary

Source: NIC Executive Survey Insights
Wave 21 responses collected January 25 to February 7, 2021

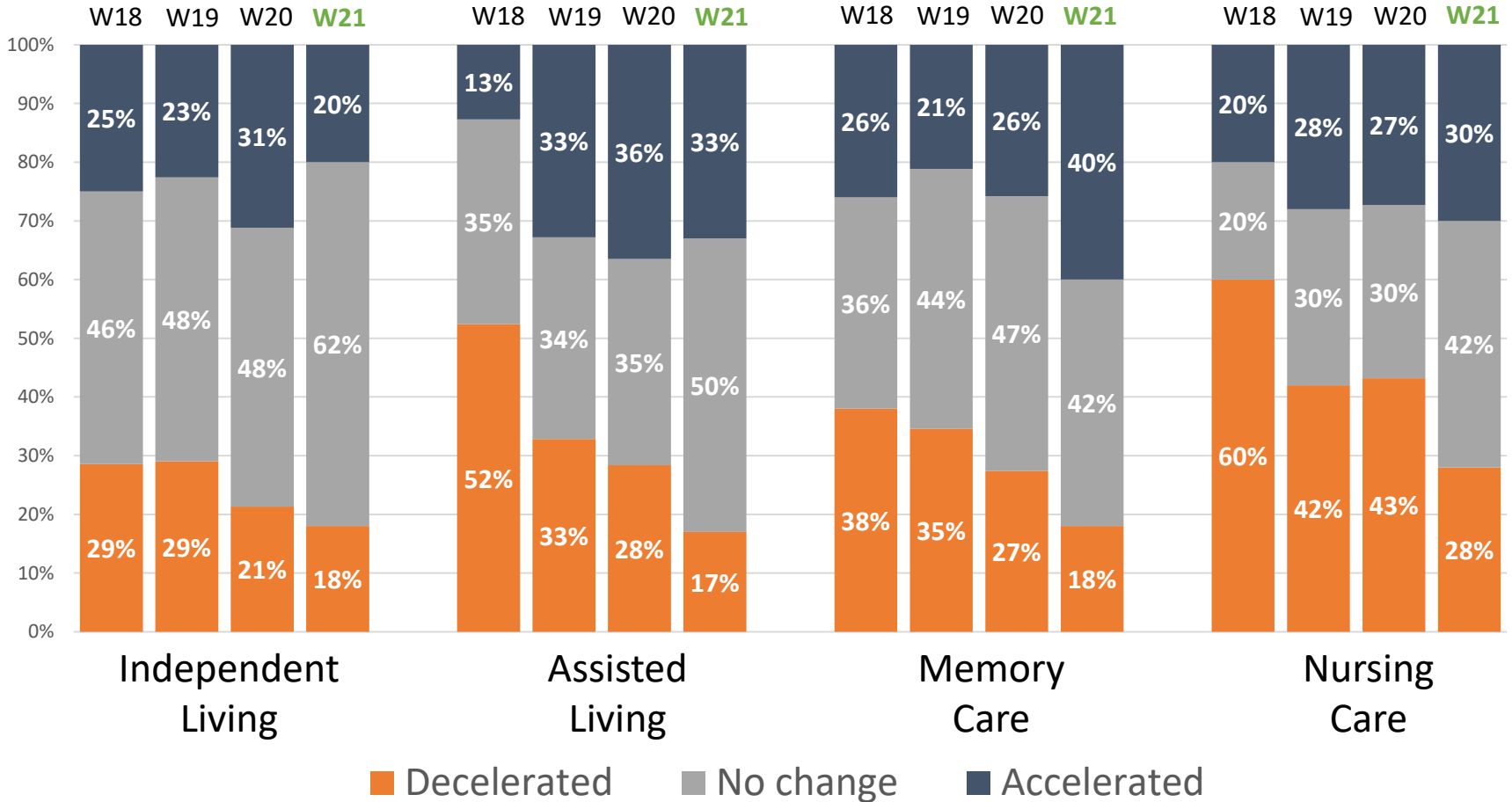
Expect residents to be fully vaccinated with both doses within...



Source: NIC Executive Survey Insights

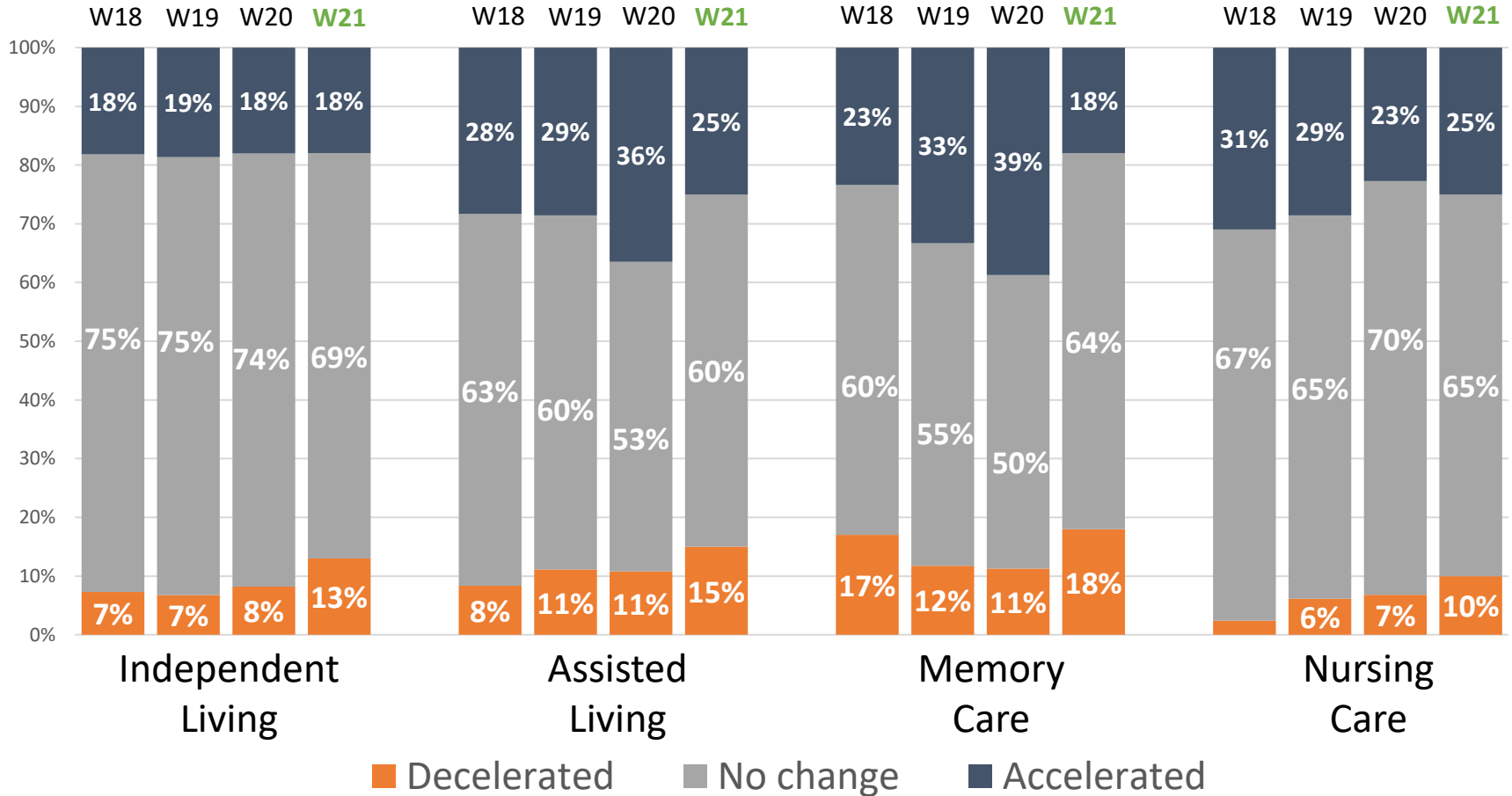
Wave 21 responses collected January 25 to February 7, 2021

Pace of Move-Ins in Past 30-Days



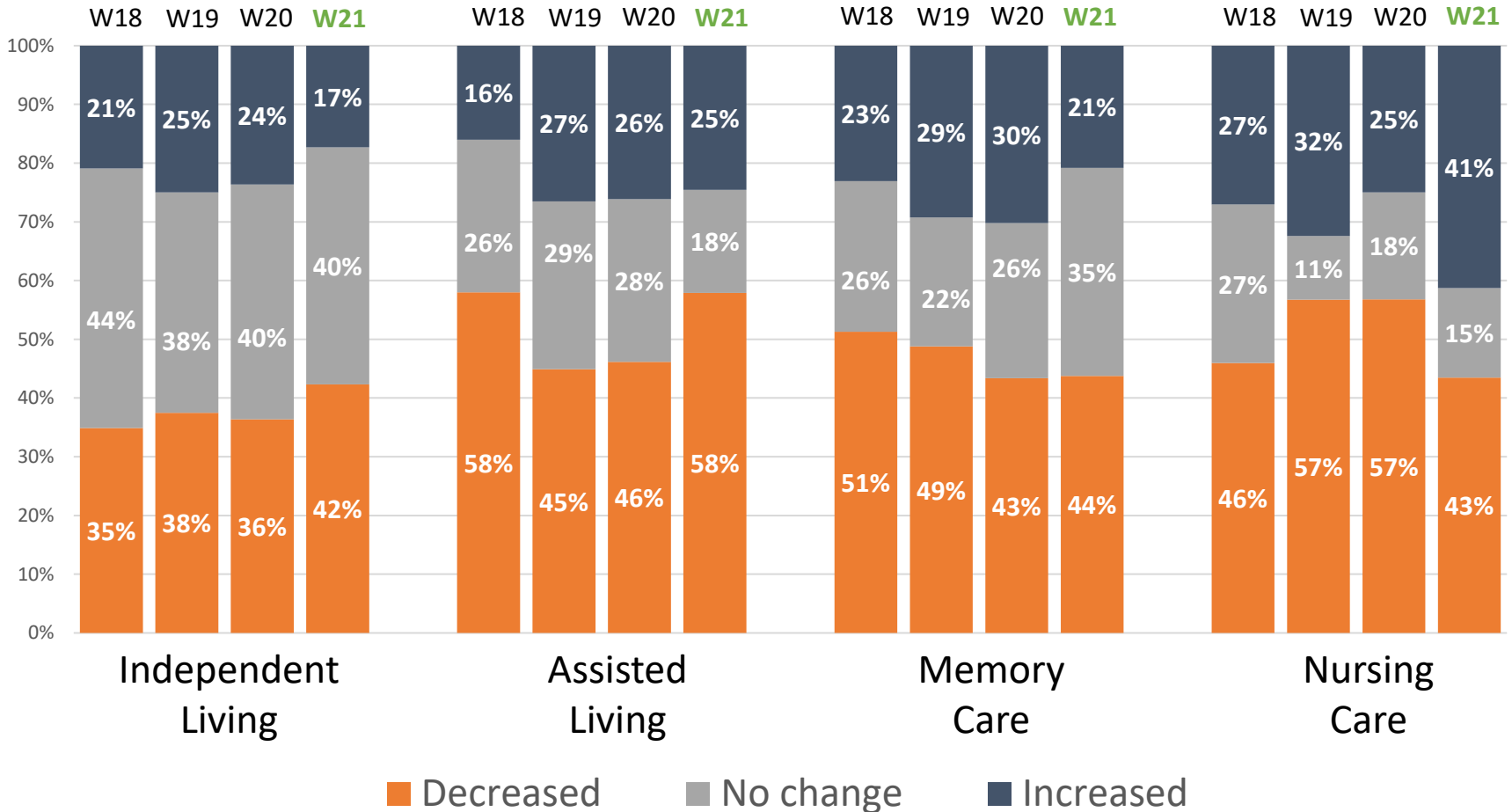
Wave 18 responses collected December 14 to December 27, 2020
 Wave 19 responses collected December 28, 2020 to January 10, 2021
 Wave 20 responses collected January 11 to January 24, 2021
 Wave 21 responses collected January 25 to February 7, 2021
 Totals may not add to 100% due to rounding
 Source: NIC Executive Survey Insights

Pace of Move-Outs in Past 30-Days



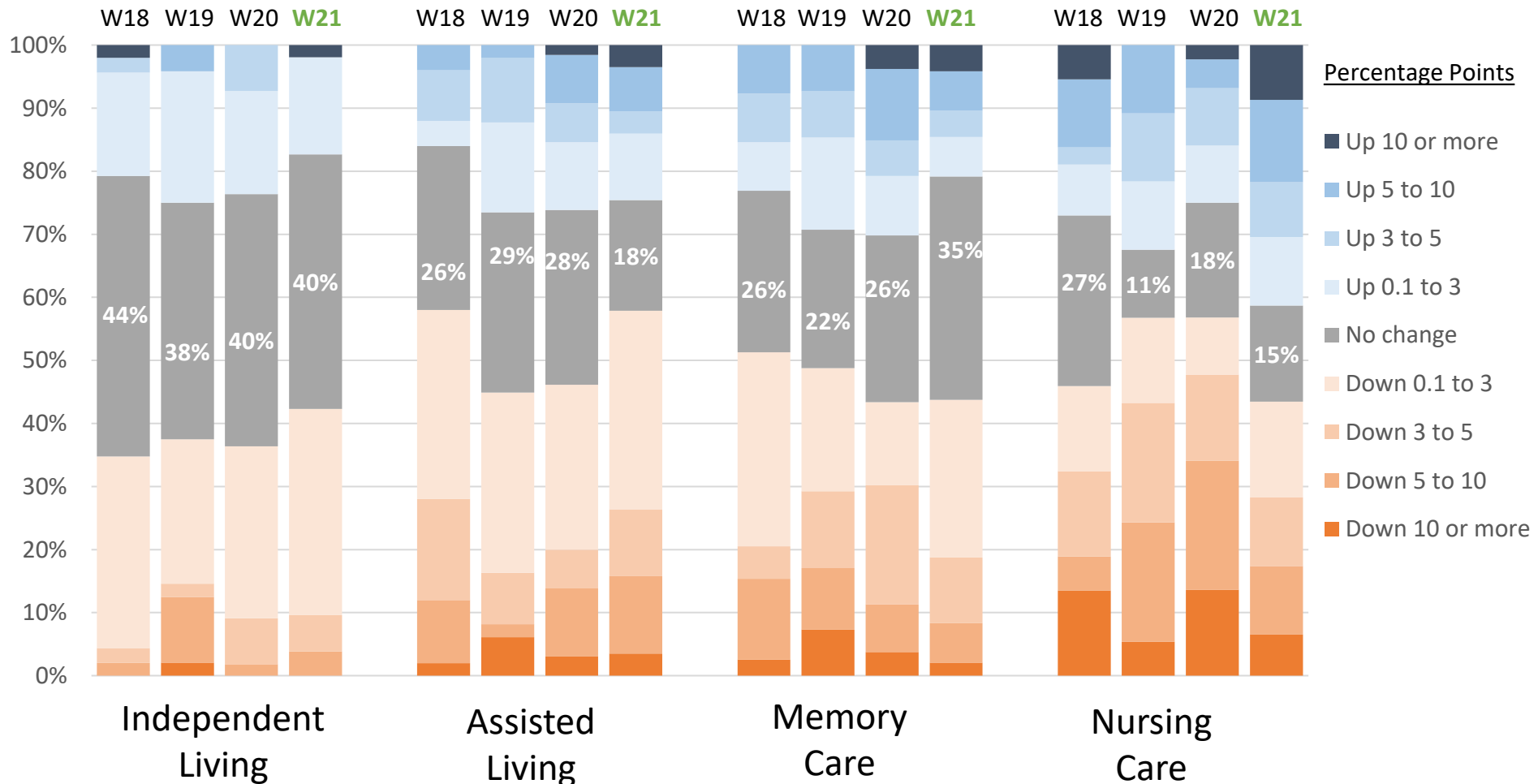
Wave 18 responses collected December 14 to December 27, 2020
 Wave 19 responses collected December 28, 2020 to January 10, 2021
 Wave 20 responses collected January 11 to January 24, 2021
 Wave 21 responses collected January 25 to February 7, 2021
 Totals may not add to 100% due to rounding
 Source: NIC Executive Survey Insights

Change in Occupancy by Care Segment: Current vs. One Month Prior



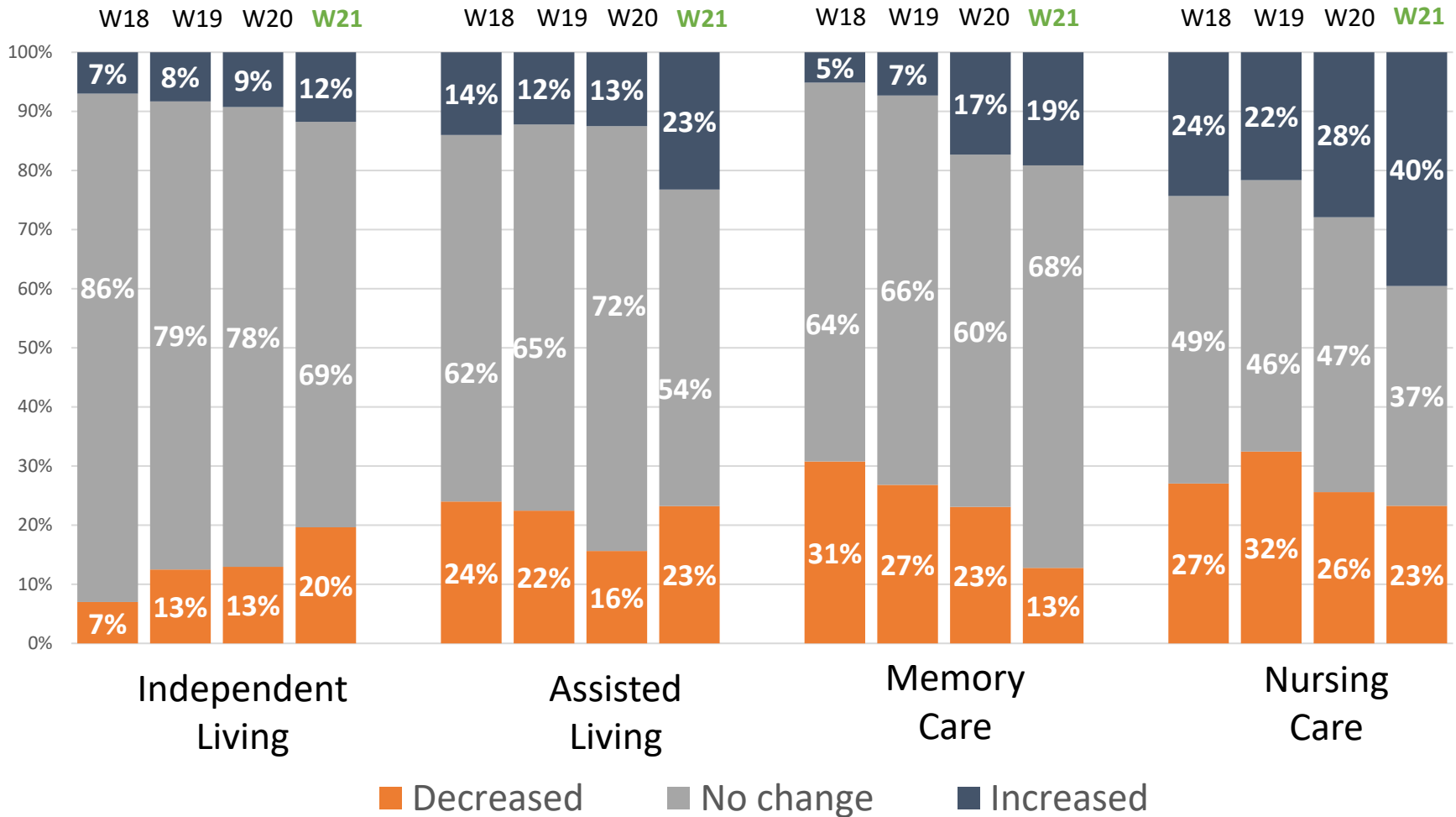
Wave 18 responses collected December 14 to December 27, 2020
 Wave 19 responses collected December 28, 2020 to January 10, 2021
 Wave 20 responses collected January 11 to January 24, 2021
 Wave 21 responses collected January 25 to February 7, 2021
 Totals may not add to 100% due to rounding
 Source: NIC Executive Survey Insights

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 Totals may not add to 100% due to rounding
 Source: NIC Executive Survey Insights

Change in Occupancy by Care Segment: Current vs. One Week Prior



Wave 18 responses collected December 14 to December 27, 2020
 Wave 19 responses collected December 28, 2020 to January 10, 2021
 Wave 20 responses collected January 11 to January 24, 2021
 Wave 21 responses collected January 25 to February 7, 2021
 Totals may not add to 100% due to rounding
 Source: NIC Executive Survey Insights