ORIX CORPORATION USA

Summer Analyst

Department: OREC Credit/Underwriting – Risk Analytical
Reports to: Senior Vice President
Job Classification: Non-Exempt
Location: Columbus, Ohio
Date Prepared: August 29, 2019

Purpose and Job Summary

ORIX Real Estate Capital (OREC), the combined company of RED Capital Group and Lancaster Pollard, provides comprehensive capital solutions for multifamily, affordable, seniors and health care real estate through its affiliated companies. OREC provides its clients, which include both tax-exempt and for-profit organizations, private equity backed firms, REITs, investors, and lenders, with a full suite of financing and strategic solutions. This includes investment banking, mortgage banking, private equity, a variety of direct balance sheet lending options, and mergers and acquisitions.

OREC is currently seeking to hire Summer Analysts for its Columbus, Ohio headquarters. Summer Analysts at OREC work on underwriting teams participating in various transaction types undertaken by the firm. These opportunities include exposure to all products offered by the firm as well as direct contact with firm leadership.

The focus of the Summer Analyst position is to develop team members that have a broad view of the capital markets and a deep understanding of OREC’s offerings so that each client is provided the best possible outcome. Throughout the program, the intern will work with a team of motivated mortgage banking professionals in a fast-paced, highly specialized real estate finance operation, to provide analytical support and market research on commercial mortgage loan transactions. Summer Analysts will receive exposure to various aspects of a commercial real estate transaction and loan products through lunch-and-learns, job shadowing, guest speakers, and cross-functional partnerships with other departments during the course of transactions.

Essential Duties & Responsibilities

- Perform comprehensive financial analysis for both debt and equity transactions
- Creation of credit profiles, mortgage insurance applications and corresponding exhibits, offering memoranda, management and board presentations, pitch books and other material relevant to originating and executing leveraged finance, private financings, M&A and financial advisory transactions
- Participating in deals from engagement to closing, including day-to-day interactions with internal team and staff, clients, agencies, investors and other funding participants
- Begin to develop a basic understanding of Commercial Real Estate procedures and best practices by reading and studying regulatory guides, underwriting and processing guidelines, and proprietary training materials
- Develop a basic understanding regarding the “flow” of the loan origination and underwriting processes OREC’s various product types
- Involvement in corporate and strategic initiatives as the need arises
- Actively participate in all lunch-and-learn, training, and other OREC sponsored trainings and events
- Work professionally and harmoniously with team and coworkers
- Committed to upholding and emulating the ORIX USA core values, which are: Pursue Excellence, Seize Opportunity, Live Honorably, Create Value, and Thrive Together
- Other projects and duties as assigned

Contacts

This position has frequent contact with all levels of employees and management, and will be expected to professionally communicate internally, and externally, with individuals at various levels of an organization.

Education, Skills, & Experience

Required

- Currently pursuing Bachelor’s degree required; Finance, Economics, Accounting, Business Administration, or Real Estate majors preferred. The program is ideal for undergraduate juniors Possess a strong desire for a career in commercial real estate
- Prior financial internship or work experience a plus
- Proficiency in Microsoft Office and list other relevant systems or software
- Flexibility and ability to work under pressure with tight deadlines and constant interruptions; Ability to adjust priorities in a changing environment
- Excellent organizational, communication, presentation, and interpersonal skills
• Ability to plan, organize, and prioritize assignments, and to meet critical and established deadlines; Ability to manage multiple assignments and transactions simultaneously
• Demonstrated ability to maintain confidentiality and to use discretion in the performance of daily activities
• Professional business image and excellent command of the English language, both verbally and in writing (spelling, grammar, and punctuation) including a strong aptitude for accuracy and detail
• Ability to learn quickly and demonstrated ability to work independently and as part of a high-performance team
• Highest degree of integrity and professionalism
• Ability to synthesize large amounts of information into clearly articulated credit and business recommendations both verbally and in writing
• Initiative and strong sense of personal motivation as well as responsibility

FLSA Status: Non-exempt

Salary: Paid Hourly

OREC is a subsidiary of ORIX Corporation, a publicly traded financial holding company and the 315th largest company in the world.

Interested applicants can apply [HERE](#) by November 3, 2019

The intent of this position description is to provide a representative summary of the major duties and responsibilities performed by incumbent(s) in this position. Incumbent(s) may not be required to perform all duties in this description and incumbent(s) may be required to perform position-related tasks other than those specifically listed in this description. ORIX USA is an equal opportunity employer, providing equal employment opportunities (EEO), and is committed to diversifying its workforce. All employees and applicants for employment will receive consideration for employment without regard to race, color, religion, sex, national origin, age, disability, genetics, sexual orientation, gender identity or expression, pregnancy, protected veteran status or other status protected by law. This policy applies to all terms and conditions of employment.