

Analyst Job Description

Lancaster Pollard is a leading financial services firm focusing exclusively on the senior living and healthcare sectors nationwide. Lancaster Pollard provides its clients, which include both tax-exempt and for-profit organizations, private equity backed firms, REITs, investors, and lenders, with a full suite of financing and strategic solutions. This includes investment banking, mortgage banking, private equity, a variety of direct balance sheet lending options, and mergers and acquisitions.

We bridge the gap between capital and our clients to help them achieve their goals. We do this by leveraging our collaborative culture to provide exceptional customer service, innovative financial solutions and meaningful long-term partnerships.

Position Summary:

Lancaster Pollard is currently seeking to hire Analysts for its headquarters located in Columbus, Ohio. Analysts at Lancaster Pollard work on teams with Associates, Assistant Vice Presidents, and Vice Presidents or participating in various transaction types undertaken by the firm. These opportunities include exposure to all products offered by the firm as well as direct contact with Vice Presidents, Managing Directors and senior leaders within the firm.

The focus of the Analytical pool is to develop team members that have a broad view of the capital markets and a deep understanding of Lancaster Pollard's offerings so that each client is provided the best possible outcome. As a growing firm with expanding services, there is excellent potential for professional development and promotion within the company.

Major Duties and Responsibilities:

- Perform comprehensive financial analysis for both debt and equity transactions
- Creation of credit profiles, mortgage insurance applications and corresponding exhibits, offering memoranda, management and board presentations, pitch books and other material relevant to originating and executing leveraged finance, private financings, M&A and financial advisory transactions
- Deal management from engagement to closing including day-to-day interactions with internal team and staff, clients, agencies, investors and other funding participants
- Involvement in corporate and strategic initiatives as the need arises

Education:

- Bachelor's degree in business, finance, accounting, real estate, or related field required

Experience:

- Formal education or work experience in senior living and/or healthcare sectors preferred

- FINRA Series 52 and 79 required within first 60 days of start date

Desired Qualities:

- Highest degree of integrity and professionalism
- Able to work independently as well as thrive in a team-oriented setting
- Ability to manage multiple simultaneous projects and function under tight time frames
- Strong aptitude for accuracy and detail
- Ability to synthesize large amounts of information into clearly articulated credit and business recommendations both verbally and in writing
- Initiative and strong sense of personal motivation as well as responsibility
- Proficient with Excel, Word and Powerpoint

Applications: Any interested and qualified candidates should apply [HERE](#)

FLSA Status: Exempt

Salary: Compensation is commensurate with experience.

Lancaster Pollard is a **nonsmoking** company and an equal opportunity employer.

Lancaster Pollard's recognitions for growth, strategic direction and ethics include the "Inc. 5,000" list of the fastest-growing private firms in the nation, Columbus Business First's "Fast 50", Ernst & Young's Entrepreneur of the Year Award, and the Central Ohio Better Business Bureau's Torch Award for marketplace ethics.